User Guide: Medical Coordinator

This user guide provides information specific to Medical Coordinator users of the Wisconsin Prescription Drug Monitoring Program (WI ePDMP).

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FOR ADDITIONAL INFORMATION

Web: pdmp.wi.gov Email: pdmp@wi.gov

WI ePDMP User Guides can be found at: https://pdmp.wi.gov/training-materials



Section 1: Overview

The Wisconsin Prescription Drug Monitoring Program (WI ePDMP) is a tool to help combat the ongoing prescription drug abuse epidemic in Wisconsin. By providing valuable information about controlled substance prescriptions in schedules II-V that are dispensed in Wisconsin, the WI ePDMP can aid healthcare professionals in their prescribing and dispensing decisions. The WI ePDMP fosters the ability of pharmacies, healthcare professionals, law enforcement agencies, and public health officials to work together to reduce the misuse, abuse, and diversion of controlled substance prescription drugs.

Monitored Prescription Drug, as defined by <u>Wis. Stat. 961.385(1)(ag)</u>, means a substance identified in s. <u>961.16</u>, <u>961.18</u>, <u>961.20</u>, or <u>961.22</u> or a drug identified by the board by rule as having a substantial potential for abuse. The WI ePDMP does not collect or contain dispensing information for prescription drugs that are not in schedules II-V. The WI ePDMP does collect dispensing information for monitored prescription drugs dispensed by pharmacies in Wisconsin, including out-of-state, mail order and Veterans Affairs pharmacies.

Not all prescriptions drugs are reported to the WI ePDMP. Common exclusions include the following:

- 1) Prescription drugs not covered by the definition of monitored prescription drug.
- 2) Monitored prescription drugs, such as methadone and buprenorphine, that are dispensed by federally funded opioid treatment programs, due to federal regulations that prohibit reporting to state PDMPs.
- 3) Monitored prescription drugs administered directly to a patient.
- 4) Monitored prescription drugs dispensed by a veterinary clinic.

Required WI ePDMP Use by Prescribers

Effective April 2017, Wis. Stat <u>961.385(2)(cs)1</u> requires that the prescriber, or their delegate, view a patient's WI ePDMP record before issuing a prescription order for a monitored prescription drug. The exceptions for review defined by Wis. Stat <u>961.385(2)(cs)2</u> are:

- 1) The patient is receiving hospice care, as defined in s. 50.94 (1) (a).
- 2) The prescription order is for a number of doses that is intended to last the patient 3 days or less and is not subject to refill.
- 3) The monitored prescription drug is lawfully administered to the patient.
- 4) Due to emergency, it is not possible to review the patient's records under the program before the practitioner issues a prescription order for the patient.
- 5) It is not possible to review the patient's records under the program because the digital platform for the program is not operational or due to other technological failure if that failure is reported to the board.

Medical Coordinator Access

A Medical Coordinator for purposes of accessing the WI ePDMP is defined by Wis. Stat.§ <u>961.385(2)(cm)2</u>. It allows the WI ePDMP to release non-patient-identifiable information to a person who:

- 1) Medically coordinates, directs, or supervises a practitioner;
- 2) Establishes standard operating procedures for a practitioner;
- 3) Evaluates the job performance of a practitioner; OR



4) Performs quality assessment and improvement activities, including outcomes evaluation or developing clinical guidelines.

The Medical Coordinator role in the WI ePDMP allows access to the Prescribing Practice Metrics for individual prescribers only after the prescriber has accepted the Medical Coordinator's request in the WI ePDMP.

Disclaimer

The Controlled Substances Board and the Department of Safety and Professional Services (DSPS) make no claims, promises, or guarantees about the accuracy, completeness, or adequacy of the information stored in the WI ePDMP and expressly disclaim liability for errors and omissions in the information. Information obtained from the WI ePDMP is meant to guide and inform the employer but the WI ePDMP should not be used in isolation to make determinations about a prescriber.

Section 2: Requesting a WI ePDMP Medical Coordinator Account

- To request a WI ePDMP Medical Coordinator account visit <u>pdmp.wi.gov</u> and select Register.
- 2. Select Medical Coordinator from the Account Type.
- 3. Provide your name, position, employer information and contact information. Contact information must be linked to your employer. Accounts listing personal contact information will not be approved.
- 4. Accept the User Terms and Conditions.
- 5. You will receive an email once your request for access to the WI ePDMP has been reviewed and approved by DSPS staff.

WI ePDMP user roles cannot be combined; therefore, a user may not request that the Medical Coordinator role be added to an existing Healthcare Professional user account. A separate Medical Coordinator user account needs to be established.





By accepting the User Terms and Conditions you are confirming you understand and agree that:

- You are the person identified in the application for access to the Wisconsin Prescription Drug Monitoring Program and all information contained therein is complete and accurate.
- You are employed by a healthcare facility and your position requires you to perform at least one of the following duties:
 - a. To medically coordinate, direct, or supervise a practitioner, pharmacist, registered nurse, substance abuse counselor, or individual authorized under s. 457.02 (5m), Wis. Stat., to treat alcohol or substance dependency or abuse as a specialty to whom the Controlled Substances Board may disclose information stored in the PDMP.
 - b. To establish standard operating procedures for a practitioner, pharmacist, registered nurse, substance abuse counselor, or individual authorized under s. 457.02 (5m), Wis. Stat., to treat alcohol or substance dependency or abuse as a specialty to whom the Controlled Substances Board may disclose information stored in the PDMP.
 - c. To evaluate the job performance of a practitioner, pharmacist, registered nurse, substance abuse counselor, or individual authorized under s. 457.02 (5m), Wis. Stat., to treat alcohol or substance dependency or abuse as a specialty.
 - d. To perform quality assessment and improvement activities, including outcomes evaluation or development of clinical guidelines.
- You will treat the information that you obtain from the PDMP as a medical record and will protect the information in your possession in accordance with federal and state laws governing health care information.
- You will not disclose information obtained from the PDMP for any purpose other than the limited purpose for which the information was released to you.
- You will not disclose information obtained from the PDMP to anyone not employed by or contracted by your organization.
- You understand that the Controlled Substances Board and the Department of Safety and Professional Services make no claims, promises, or guarantees about the accuracy, completeness, or adequacy of the information stored in the PDMP and expressly disclaim liability for errors and omissions in the information.



Section 3: Prescribing Practice Metrics for Prescribers

Healthcare professionals who prescribe controlled substances in Wisconsin can use the WI ePDMP Prescribing Practice Metrics feature to obtain data and visualizations that compare their prescribing to other Wisconsin prescribers in the same self-reported specialty. The metrics summarize the last 100 days of dispensing data in the WI ePDMP based on the prescriber's DEA Number. In addition to the comparative elements, there are overviews of the prescriber's controlled substance patient population and estimated annual WI ePDMP usage.

Prescriber View of Prescribing Practice Metrics

- 1. Name and Account Type are populated from the DSPS licensing system.
- The DEA number(s) associated with prescriber in the WI ePDMP data.
- Specialty and Employer are self-reported to the WI ePDMP by the prescriber.
- Daily Prescribing Volume Ranking is based on the last 100 days of dispensing data in the WI ePDMP and compares the prescriber to other Wisconsin prescribers with the same self-reported specialty.
- 5. Drugs are summarized by drug class for both number of prescription orders and average doses per prescription.
- A graph displays the distribution of payment types used. (not available in Medical Coordinator view)

Patient Report Patients Panel Alerts	Prescribing Practice Metrics	Delegate Management ePDMP Usage Medical Coordinator Management
Prescribing Practice Metrics		
Metrics last updated: 3/24/2019		
Name	Specialty	
	OBGYN	
Account Type	Employer	DEA Numbers
Physician-MD - 20		
Daily Prescribing Volume Ranking		
The charts below display individual prescriber metrics for	or the last 100 days compared to ot	ner prescribers within the same specialty.
Bottom 80% Top 20% Top 5%		
Opioid Prescription Orders: 160 Percentile: 8	2%	Opioids Average Doses per Prescription: 28.46 Percentile: 9%
	0 140 160 180	6 100 150 200 250
Benzodiazepine Prescription Orders: 0 Perce	ntile: 0%	Benzodiazepine Average Doses per Prescription: 0.00 Percentile: 0%
0 5 10 15 20 25	30 35 40	0 10 20 30 40 50 80 70 80 90
Stimulant Prescription Orders: 14 Percentile:	29%	Stimulant Average Doses per Prescription: 62.50 Percentile: 34%
0 5 10 15 20 25 3	0 35 40 45	
Other Controlled Substance Prescription Ord	ers: 2 Percentile: 1%	Other Average Doses per Prescription: 8.50 Percentile: 3%
	100 120	o so too tso zoo zeo



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- A map displays the prescriber's location, the home addresses of patients prescribed to and then calculates the average distance travelled by the prescriber's patients. (not available in Medical Coordinator view)
- 8. Concerning Patient History Alerts reflect all dispensing to a patient and are not specific/limited to the individual prescriber's dispensings to the patient.
- 9. Law Enforcement Alerts are presented when the Person Affected has current or historical dispensing data in the WI ePDMP associated with the prescriber.
- 10. Summary of ePDMP Usage is a basic calculation based on the last 12 months of the prescriber's controlled substance dispensings divided by the number of PDMP patient queries, including queries completed by a delegate of the prescriber. See FAQ for more information.
- Patient detail for alert counts is obtained by clicking on the hyperlinked number next to the alert type. (not available in Medical Coordinator view)

Average Distance Travelled By Patient



Concerning Patient History Alerts Generated during the past 100 days

- 1 Patients with Concurrent Benzodiazepine and Opioid Prescriptions
- 5 Patients with Multiple Prescribers or Pharmacies
- 4 Patients with Early Refill
- 0 Patients with High Current Daily Dose of Opioids
- 1 Patients with Long-Term Opioid Therapy with Multiple Prescribers
- 1 Patients with Multiple Same-Day Prescription or Dispensing Events

Law Enforcement Alerts Reported during the past 100 days

- 0 Patients with Suspected Non-Fatal
- Opioid-Related Drug Overdose 1 Patients with Suspected Fatal Narcotic
- Overdose
- 0 Patients with Report of a Stolen Controlled Substance Prescription
- 0 Patients with Suspected Violation of the Controlled Substances Act involving Rx Drugs

Summary of ePDMP Usage

- Based on usage since 9/17/2017
- 60 Queries by User
- 90 Queries completed by Delegates
- 191 Prescription Orders Written (excluding orders for 3-day supply or less)
- 85% Estimated ePDMP Usage Compliance Rate

Generated durin	NSIN PDMP Patients with Long-Term Opioid Therapy with Multiple Prescribers	🕷 Statistics Support 🛪 Resources 🛪	User Settings + Log
Benzodia Prescript	Patient Name	Patient Date of Birth	elegates
3 Patients		11/12/1973	tten day supply
Pharmac	ZZFRANK ZZFALSEPATIENT	08/08/1980	
3 Patients Opioids	ZZDENISE ZZTESTPATIENT	08/08/1980	2
3 Patients with Mul			Close
1 Patients Prescripti	on or Dispensing Events		

12. Center for Disease Control opioid guidelines (not available in Medical Coordinator view)





Opioids are not first-line or routine therapy for chronic pain

In a systematic review, opioids did not differ from non-opioid medication in pain reduction, and nonopioid medications were better tolerated, with greater improvements in physical function.



START LOW AND GO SLOW When opioids are started, prescribe them at the lowest effective dose



Search

REVIEW PDMP

Check PDMP for high dosages and

prescriptions from other providers

A study showed patients with one or more risk

pharmacies, or dosage >100 MME/day) accounted

factors (4 or more prescribers, 4 or more

for 55% of all overdose deaths.

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OFFER TREATMENT FOR OPIOID USE Offer or arrange evidence-based treatment for patients with opioid user disorder

(e.g. Medication-assisted treatment and behavioral therapies)

🗯 Refiresh 🔠 Columns - 🕹 Export

AVOID CONCURRENT PRESCRIBING

Avoid prescribing opioids and benzodiazepines concurrently whenever possible

13. Complete detail on dispensings associated with the prescriber's DEA number for the last 100 days (not available in Medical Coordinator view)

Drug Details Hydrocodone- Acetaminophen 5-325MG / Tablet Rx# 98765	Drug Class Opioid	Drug Qty Qty: 60 Days: 30 Refills: 0	Rx Dates Prescribed: 12/15/2018 Dispensed: 12/15/2018	Prescriber SMITH, JOHN 123 MAIN ANYTOWN, WI	Dispenser XYZ PHARMACY 456 2 nd ST ANYTOWN, WI	Patient PATIENT1, TEST1 DOB: 08/08/1962	Patient Details 600 5 [™] ST ANYTOWN, WI Pay Type: Commercial Insurance
Hydrocodone- Acetaminophen 5-325MG / Tablet Rx# 54321	Opioid	Qty: 60 Days: 30 Refills: 0	Prescribed: 11/10/2018 Dispensed: 11/12/2018	SMITH, JOHN 123 MAIN ANYTOWN, WI	ABC PHARMACY 123 LAKE ST MILWAUKEE, WI	PATIENT5, TEST5 DOB: 07/17/1973	1200 Main ST Milwaukee, WI Pay Type: Medicaid
Lorazepam 0.5MG/Tablet Rx# 123456	Benzodiazepine	Qty: 30 Days: 30 Refills: 0	Prescribed: 11/10/2018 Dispensed: 11/12/2018	SMITH, JOHN 123 MAIN ANYTOWN, WI	123 PHARMACY 1000 12 TH AVE BROOKFIELD, WI	PATIENT9, TEST9 DOB: 12/15/1982	206 8 [™] AVE BROOKFIELD, WI Pay Type: Commercial Insurance

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Section 4: Prescribing Practice Metrics Access for Medical Coordinator

Prescriber List

The Medical Coordinator Prescriber List provides an at-a-glance view of the Medical Coordinator's prescribers, based on the DEA numbers entered by the Medical Coordinator, and the last 100 days of dispensing information.

Metrics la	ist updated: 03	/02/2019											
Northern & Carlos		Sector Book											
scribing m	netrics data is based on the last 100 days of dispensing information in the WI ePDMP. See the Additional Detail on Prescriber M						scriber Met						
a at the Di		Se los delli	10013 01 0	ie uata provioi	eu.								
Prescriber Li	it												
													-
						Se	arch		4	Refres	h IIC	olumns	📥 Expor
	Prescriber Det	ail			Metrics	Se	arch		# of Patie	Refrest	h IIC	olumns	≜ Expor
Status	Prescriber Det	ail Prescriber Name	Employer	Specialty	Metrics Opioid Orders	Se Peer % Orders	Avg. Opioid Doses	Peer % Doses	# of Patie Opioid- Benzo Overlap	Refrest ents with High Daily MME	Alerts Long- Term Opioid	PDMP Usage	Actions
Status Approved	Prescriber Det DEA # MB00000001	ail Prescriber Name Name,	Employer Health	Specialty Family	Metrics Opioid Orders 100	Se Peer % Orders 60	Avg. Opioid Doses 30	Peer % Doses 40	# of Patie Opioid- Benzo Overlap 5	Refrest ents with High Daily MME 0	Alerts Long- Term Opioid 0	PDMP Usage 80	Actions Remove
Status Approved	Prescriber Det DEA # MB00000001	ail Prescriber Name Name, Sample1	Employer Health Clinic1	Specialty Family Practice	Metrics Opioid Orders 100	Se Peer % Orders 60	Avg. Opioid Doses 30	Peer % Doses 40	# of Patie Opioid- Benzo Overlap 5	Refrest ents with High Daily MME 0	Alerts Long- Term Opioid 0	PDMP Usage 80	Actions Remove View Repo

- 1. The export feature downloads a .csv file that includes the information in the Prescriber List as well as metrics data for the additional drug classes and alert types.
- View report will navigate to the individual Prescribing Practice Metrics report.

Descriptions of the Prescriber List columns can be found on the following page of this document or below the Prescriber List when logged into the WI ePDMP.

	Prescriber Det	ail			Metrics				# of Patie	ents wit	h Alerts		
Status	DEA #	Prescriber Name	Employer	Specialty	Opioid Orders	Peer % Orders	Avg. Opioid Doses	Peer % Doses	Opioid- Benzo Overlap	High Daily MME	Long- Term Opioid	PDMP Usage	Actions
Approved	MB0000001	Name, Sample1	Health Clinic1	Family Practice	100	60	30	40	5	0	0	80	Remove
													View Report
Approved	MC0000002	Name, Sample1	Health Clinic1	Pain Management	351	55	50	70	0	10	5	85	Remove
		-											View Report
Pending	MF0000003	Name, Sample1	Health Clinic2	Family Practice	0	0	0	0	0	0	0	0	Remove
Denied	MS0000004	Name, Sample1	Health Clinic1	Family Practice	0	0	0	0	0	0	0	0	Remove
Not Registered	MS0000005	Name, Sample1			0	0	0	0	0	0	0	0	Remove



Col	umn Name	Description	Additional Notes
1.	Status	Current status of the Medical Coordinator request	Not Registered indicates that the DEA number is not associated with an active WI ePDMP user account. It is also possible that an account was created for the prescriber but the prescriber never completed the step to activate the account.
2.	DEA #	Entered by the Medical Coordinator	
3.	Prescriber Name	Populated from the WI ePDMP user account	
4.	Employer	Self-reported to the WI ePDMP by the prescriber	
5.	Specialty	Self-reported to the WI ePDMP by the prescriber	The peer percentile compares the prescribers to other Wisconsin prescribers with the same self-reported specialty.
6.	Metrics	The number of opioid dispensings and average number of doses for the past 100 days, as well as peer percentile.	The at-a-glance view shows metrics for opioid dispensings only. Use the export feature to obtain metrics for the drug classes of stimulants, benzodiazepines and other controlled substances.
7.	# of Patient Alerts	Concerning Patient History Alerts	These are data driven alerts that reflect all dispensing to the patient and are not specific/limited to the individual prescriber's dispensings to the patient. Criteria for the alerts can be found under the Prescriber List. Use the export feature to obtain counts for additional alert types.
8.	PDMP Usage	Estimated Annual WI ePDMP Usage	PDMP Usage is a basic calculation, based on the last 12 months, of the number of the prescriber's controlled substance dispensings divided by the number of PDMP patient queries, including queries completed by a delegate of the prescriber. It does not take into consideration delegate queries associated with a different prescriber or other alternative workflows. Prescription orders for a 3- day supply or less are excluded from the PDMP usage calculation, but the calculation does not account for other exceptions to the PDMP usage requirement.



Medical Coordinator View of Prescribing Practice Metrics

- 1. Name and Account Type are populated from the DSPS licensing system.
- 2. Specialty and Employer are self-reported to the WI ePDMP by the prescriber.
- The DEA number(s) associated with prescriber in the WI ePDMP data.
- Daily Prescribing Volume Ranking is based on the last 100 days of dispensing data in the WI ePDMP and compares the prescriber to other Wisconsin prescribers with the same self-reported specialty.
- Drugs are summarized by drug class for both number of prescription orders and average doses per prescription.
- Concerning Patient History Alerts reflect all dispensing to a patient and are not specific/limited to the individual prescriber's dispensings to the patient.
- 7. Law Enforcement Alerts are presented when the Person Affected has current or historical dispensing data in the WI ePDMP associated with the prescriber.
- Summary of ePDMP Usage is a basic calculation based on the last 12 months of the prescriber's controlled substance dispensings divided by the number of PDMP patient queries, including queries completed by a delegate of the prescriber. See FAQ for more information.

Patient Report Patients Panel Alerts	Prescribing Practice Metrics	Delegate Management e	PDMP Usage	Medical Coordinator Management
Prescribing Practice Metrics				
• Metrics last updated: 3/24/2019				
Name	Specialty			
	OBGYN			
Account Type Physician-MD - 20	Employer	DEA Numb	ers	
Daily Prescribing Volume Banking				
The charts below display individual prescriber metrics for t	he last 100 days compared to oth	er prescribers within the same sr	ecialty	
no chara volon display mantada procinica metrici for e	ne rase roo days compared to ou	er presenvers menni ere sunte s	iociaicy.	
Bottom 80% Top 20% Top 5%				
Opioid Prescription Orders: 160 Percentile: 829	6	Opioids Average Doses	per Prescr	ption: 28.46 Percentile: 9%
	140 160 180	0 50	100	150 200 250
Benzodiazepine Prescription Orders: 0 Percent	ile: 0%	Benzodiazepine Averag	e Doses pe	r Prescription: 0.00 Percentile: 0%
0 5 10 15 20 25	30 35 40	0 10 20	30 40	50 60 70 80 90
Stimulant Prescription Orders: 14 Percentile: 29	9%	Stimulant Average Dos	es per Pres	cription: 62.50 Percentile: 34%
0 5 10 15 20 25 30	35 40 45	0 20 40	80 80	100 120 140 180 180
Other Controlled Substance Prescription Order	rs: 2 Percentile: 1%	Other Average Doses p	er Prescrip	tion: 8.50 Percentile: 3%
	100 120	0 50	100	150 200 250
Concerning Patient History Alerts	Law Enforcement Alerts		Sum	nary of ePDMP Usage
benerated during the past ruo days	Reported during the past 100 day	p	Based (u ozade zuce altilizott
Patients with Concurrent Benzodiazenine and Onioid	0 Patients with Susp Opioid-Related Drive	ected Non-Fatal	60	Queries by User
Prescriptions	1 Patients with Susn	ected Fatal Narcotic	90	Queries completed by Delegates
Patients with Multiple Prescribers or Pharmacies	Overdose 0 Patients with Repo	ort of a Stolen	191	Prescription Orders Written (excluding orders for 3-day supply or less)
Patients with Early Refill	Controlled Substan	nce Prescription		Estimated ePDMP Usage
Patients with High Current Daily Dose of Opiolds	0 Patients with Susp Controlled Substan	ected Violation of the nces Act involving Rx	85%	Compliance Rate
Patients with Long-Term Opioid Therapy with Multiple Prescribers	Drugs			
Patients with Multiple Same-Day Prescription or Dispensing Events				



Section 5: How Prescribers Grant Medical Coordinator Access

Prior to a Medical Coordinator being allowed access to view a prescriber's Prescribing Practice Metrics, the prescriber must accept the Medical Coordinator request within the WI ePDMP. Once a Medical Coordinator enters a DEA number in the Prescriber List, the WI ePDMP will notify the prescriber of the pending request. It is highly recommended that employers send an internal communication explaining the forthcoming WI ePDMP Medical Coordinator access request to prescribers prior to uploading/entering DEA numbers into the WI ePDMP. This will increase the acceptance rate of the Medical Coordinator requests.

Overview of Notification Process

Medical Coordinator: Upload/Enter DEA numbers of prescribers into WI ePDMP

> Prescriber: Receives notice of request via WI ePDMP

> > Medical Coordinator: Receives weekly email updates from WI ePDMP with requests status

> > > Medical Coordinator: Access to Summary Grid and Prescribing Practice Metrics for approved requests

pdmp.wi.gov/training-materials



WI ePDMP Communication to Prescriber

There are two notices that are proactively presented to the prescriber by the WI ePDMP when there is a request from a Medical Coordinator to access to the prescriber's Prescribing Practice Metrics.

- The prescriber will receive an email at the email address associated with their WI ePDMP account notifying them of the new Medical Coordinator request.
- 2. The prescriber will be presented with a pop-up to Accept, Deny or Skip the pending Medical Coordinator request. This pop-up will appear each time the prescriber uses the WI ePDMP until they Accept or Deny the request.

A Medical Coordinator requests permission to view your prescriber report. Please login to the ePDMP to accept or deny this request.	
A Medical Coordinator requests permission to view your prescriber report. Please login to the ePDMP to accept or deny this request. Log In	

The following Medical Coordinator(s) has requested access to view your WI ePDMP Prescriber Metrics Report.

Medical Coordinator	Date Access Requested	Action
Test MC	3/15/2019	Accept
		Deny
		Skip

Prescriber Medical Coordinator Management

The prescriber has a Medical Coordinator Management page that summarizes their Medical Coordinators.

- Displays the current status of all Medical Coordinators requests.
- Shows the date that an approved Medical Coordinator last viewed their metrics.
- The prescriber can remove a Medical Coordinator's access at any time.





Medical Coordinator Weekly Status Email

In addition to the Status column in the Medical Coordinator Prescriber List, the Medical Coordinator will receive a weekly email with updates to the status about the prescriber requests.

- 1. The weekly email will list the prescribers who have:
 - a. A status of Pending
 - b. Denied the request in the last week

There will also be a count of DEA numbers that could not be linked to a WI ePDMP account

2. The email will be generated until there are no longer any DEA numbers with a Request Status of Pending or until the Medical Coordinator removes the Pending prescriber request from their Prescriber List.

Wisconsin Enhanced Prescription Drug Monitoring Program

Your Medical Coordinator account Test_MC has pending prescriber access requests. See the list of pending, denied, or not registered prescribers below. Log in to your WI ePDMP Medical Coordinator account to manage the list of prescribers you oversee.

Request Status	Prescriber Name
Pending	
Denied	

There are 56 requests made to users who are not registered with the WI ePDMP.

Log in

Section 6: Creating and Managing a Prescriber List

There are two different methods for creating a Prescriber List in the WI ePDMP. Both methods will require the DEA number for the prescriber(s). If a prescriber has more than on DEA number, only provide the primary DEA number. The WI ePDMP will automatically include dispensing for related DEA numbers for the prescriber.

Uploading the Initial Prescriber List

To upload a list of DEA numbers, create an Excel file that lists all DEA numbers in one column.

			PrescriberListN	Metrics (7)	- Excel
			А	В	С
1	Create on Event file of DEA	1	AA0000001		
1.	Create an excernie of DEA	2	AA000002		
	numbers. No other data should be	3	AA000003		
	included.	4	ZZ0000001		
		5	ZZ0000002		
		6	ZZ0000003		
		7	ZZ0000004		
		8	ZZ0000005		
		9	ZZ0000006		
		10	ZZ0000007		
		11	ZZ0000008		
		12	ZZ0000009		



2. Save the file as a CSV (Comma delimited) (*csv) PrescriberDEA 🕞 Save CSV (Comma delimited) (*.csv) Ŧ Prescriber Detail Metrics DEA Prescriber Opioid Peer % 3. Log into the WI ePDMP, select Status # Name Employer Specialty Orders Orders Prescriber List from the toolbar €. then select Upload Prescriber List and Choose file to add. Q Add Prescriber by DEA Numbe 📤 Upload New Prescriber List X Remove Se 4. Subsequent uploads will overwrite the existing Prescriber List; therefore, anytime the C Refresh 🖶 Columns 🚽 📥 Export 🗸 Search upload function is used to update the Prescriber List, a Metrics # of Patients with Alerts comprehensive list including both existing and new DEA numbers Peer Opioid-High Long-Avg. Opioid Peer % Opioid % Benzo Daily Term must be uploaded. Maintain the Orders Doses Overlap MME Orders Doses Opioid original upload or use the export Þ feature for a complete list of the existing Prescriber List. 5. Before the upload is complete an initial summary will be displayed Prescriber DEA Numbers of the DEA Numbers. Valid XX0000001 XX0000002 Select Cancel if corrections need Invalid DEA Numbers that will not be uploaded to be made to the .csv. 1234 Select Upload to add the DEA Upload numbers, which will notify Cancel prescribers of the Medical Coordinator request.

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 A final summary will be displayed of the DEA Numbers that have been provided in the .csv. The summary indicates which DEA numbers are not associated with a WI ePDMP account.

Prescriber DEA Numbers	
Valid	
XX0000001 XX0000002	
Invalid DEA Numbers that will not be uploade	ed
1234	
Valid Upload - No PDMP Account	
XX000001	
Added	
XX0000002	
Done	
Prescriber DEA numbers have been uploaded.	
· · · · · · · · · · · · · · · · · · ·	

Uploading Updates to an Existing Prescriber List

Subsequent uploads will overwrite the existing Prescriber List; therefore, anytime the upload function is used to update the Prescriber List, a comprehensive .csv file must include the existing Prescriber List along with any new DEA numbers. When using the upload feature to modify an existing Prescriber List, only add or remove numbers from the initial upload file.





- 1. If a DEA number listed in the current WI ePDMP Prescriber List is not on the subsequent upload, that prescriber will be removed from the Prescriber List.
- 2. If the upload contains a DEA number not currently listed in the WI ePDMP Prescriber List, the prescriber will be added to the list at upload and an email request sent if the prescriber has a WI ePDMP account.
- 3. The upload must include the DEA numbers for prescribers who are currently listed in the WI ePDMP Prescriber List and should remain listed. Including existing DEA numbers in the upload will not impact the current status of the Medical Coordinator permissions to view that prescriber's metrics nor will it generate any email communication regarding Medical Coordinator permissions to the existing prescribers currently associated with the Medical Coordinator.
- 4. The summary message displayed after uploading a prescriber list will confirm the DEA numbers that have been removed from the existing Prescriber List and those DEA numbers that remain from the previous Prescriber List.



Manually Adding Prescribers to Prescriber List

To manually add a new individual prescriber to the Prescriber List, use Add Prescriber located at the bottom of the Prescriber List.

1.	Select Add Prescriber by DEA Number	Q Add Prescriber by DEA Number
		Z2000001
2. 3.	Enter DEA Number Select Check DEA Number	Cancel Check DEA Number Prescriber Information First Name MARY
4.	Review the Prescriber Information	Last Name PRESCRIBER Primary DEA Number ZZ0000001
5.	If the DEA number is not associated with WI ePDMP user account a message will be displayed.	Cancel Add Prescriber DEA Number Z000002 Cancel Check DEA Number Prescriber Information First Name Unknown Last Name Unknown Primary DEA Number Z2000002 The DEA number above is not associated with a registered PDMP user. If you add this DEA number to your prescriber list it will be listed as "Not Registered" until the DEA number is associated with a PDMP user. Cancel Add Prescriber

Removing Prescribers from the Prescriber List

There are two options for removing prescribers from the Prescriber List, manual selection or by uploading a new prescriber list.

1. To manually remove an individual prescriber, select Remove.

# of Patients	with Alerts				
Opioid- Benzo 🔶 Overlap	High Daily 🔶 MME	Long- Term 🝦 Opioid	PDMP Usage	Actions	■ Select All
0	0	0	0	Remove	
0	0	0	0	Remove	

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2. To manually remove multiple prescribers, use the check box or Select All to select the prescribers.

3. Then click Remove Selected Prescriber(s).

 To use the upload feature to remove prescribers from the Prescriber List, upload a new prescriber list that excludes the prescribers that should be removed.

 Once the .csv file has been uploaded, a summary will be displayed of which DEA numbers were deleted and which DEA numbers were from the existing Prescriber List.

Obiola-	High	Long-					
Benzo 🔶 Overlap	Daily MME	Term Opioid	PDMP Usage	Actions	Select All		
0	0	0	0	Remov	/e		
0	0	0	0	Remov	/e 🗆		
0	0	0	0	Remov	/e		
23 rows							
lumber 🔒 U	pload New Pre	escriber List	× Remove Se	lected Pres	criber(s)	1	
	Prescriber	r Detail			Me	etrics	
	DEA	Prescriber			0	bioid	Peer %
Status	÷ # [⊕]	Name	Employer	≜ Speci	altv ≜ Or	ders	Orders
Status 🗍	₩ 🕈	Name	Employer	Speci	alty 🔶 Or	ders	Orders
Status 4	#	Name	Employer	\$ Speci	alty 🔶 Or	ders	Orders
Status	₩ ^{\$}	Name	Employer	Speci	alty 🗍 Or	ders	Orders
Q Add Prescrib	# 👻	Name	Employer	Speci r List x R	alty 🗍 Or	d Prescriber	Orders
Status Q Add Prescrib Choose file to	er by DEA Num	Name	Employer	\$ Speci	alty 🔶 Or	d Prescriber	Orders
Status Q Add Prescrib Choose file t	er by DEA Num	Name	Employer	\$ Speci	alty 🔶 Or	ders	(s)
Q Add Prescrib	er by DEA Num o add	ber Dpload	Employer	Speci	alty 🔶 Or	d Prescriber	(s)
Add Prescrib Choose file t Prescrib	er by DEA Num	ber Lupioac	Employer	♦ Speci rList ¥ F	alty 🔶 Or	d Prescriber	(s)
Q Add Prescrib Choose file t Prescrib Valid	er by DEA Num o add	ber Upload	Employer	Speci	alty 🔶 Or	d Prescriber	(s)
Q Add Prescrib Choose file t Prescrib Valid XX0000001 >	er by DEA Num o add er DEA (x0000002 EA Num	her Upload	Employer	Speci	alty 🗍 Or Remove Selecter	d Prescriber	(s)
Status Q Add Prescrib Choose file t Prescrib Valid XX0000001 > Invalid D 1224	er by DEA Num o add er DEA <x0000002 EA Num</x0000002 	ber Lupioac A Numb 2 XX1234567 bers that	Employer	Speci rList ¥ F	Remove Selecte	d Prescriber	(s)
Status	er by DEA Num o add er DEA (x0000002 EA Num	Name ber Upload Numb XX1234567 bers that	Employer	t be up	Alty Or Remove Selecte	d Prescriber	(s)
Status	er by DEA Num o add er DEA xx00000002 EA Num pad - No	Name ber Lupicad A Numb 2 XX1234567 bers that PDMP A	Employer	t be up	alty Or Remove Selecte	d Prescriber	(s)
Status	er by DEA Num o add er DEA xx00000002 EA Num bad - No	ber Upload A Numb 2 xx123456 bers that PDMP A	Employer	t be up	alty Or Remove Selecter	d Prescriber	(s)
Status	er by DEA Num o add er DEA xx00000002 EA Num bad - No	ber Upload Numb 2 XX123456 bers that PDMP A	Employer	t be up	alty Or Remove Selecte	d Prescriber	(s)

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Section 7: Creating a Medical Coordinator Assistant

A Medical Coordinator may create a Medical Coordinator Assistant by selecting Assistant Management from the toolbar.

A Medical Coordinator Assistant has permission to upload the DEA list, view the status of prescriber requests, and add/remove DEA numbers.

The assistant role does not have access to Prescribing Practice Metrics.

VI ePDMP, it is your decis or Assistants will not hav should you determine th	ion to create a e access to vie ey should no lo	n assistant who wi w or download the	ll have the a Prescriber	ability to manage the DEA nu	mbers associated with your WI ePE
anoura you determine un	cy should no h	neer he accoriate	d with your	Metrics data. If you choose t WI ePDMP Medical Coordin.	to create an assistant, you will be ator account
		onger be associate	a with your	WI EPDMP Medical Coordina	ator account
				Search	Columns →
Last Name	0 E	mployer	+	Email Address	Actions
ator Assistant by their er rovide the information r the ability to remove the	nail address. If equested to ge m from your a	the individual is fo nerate an account ssistant list.	ound, you w . If at a futu	Ill be able to associate them ire date the assistant should	to your Medical Coordinator accou no longer be allowed to manage yo
	Last Name ator Assistant by their er rovide the information r the ability to remove the	Last Name E E E E E E E E E E E E E E E E E E E	Last Name Employer ator Assistant by their email address. If the individual is for rovide the information requested to generate an account the ability to remove them from your assistant list.	Last Name Employer e ator Assistant by their email address. If the individual is found, you w rovide the information requested to generate an account. If at a furu the ability to remove them from your assistant list.	Search Last Name Employer Email Address ator Assistant by their email address. If the individual is found, you will be able to associate them rovide the information requested to generate an account. If at a future date the assistant should the ability to remove them from your assistant list.



Section 8: Frequently Asked Questions

Who can be established as a Medical Coordinator in the WI ePDMP?

A Medical Coordinator for purposes of accessing the WI ePDMP is defined by Wis. Stat.§ <u>961.385(2)(cm)2</u>. It allows the WI ePDMP to release non-patient-identifiable information to a person who:

- 1) Medically coordinates, directs, or supervises a practitioner;
- 2) Establishes standard operating procedures for a practitioner;
- 3) Evaluates the job performance of a practitioner; OR
- 4) Performs quality assessment and improvement activities, including outcomes evaluation or developing clinical guidelines.

Why can't a Medical Coordinator access patient identifiable information?

Wis. Stat.§ <u>961.385(2)(cm)2</u> specifies that personally identifiable information cannot be disclosed to a Medical Coordinator.

How can the WI ePDMP Medical Coordinator role be used by the employer?

The WI ePDMP is a compilation of data submitted to it by dispensers, and information in the PDMP should correspond to original records kept by prescribers and dispensers. Prescribing Practice Metrics should not be used in isolation. Therefore, Medical Coordinators should use the Prescribing Practice Metrics as one tool to supplement the employer outreach and initiatives related to usage of the WI ePDMP or prescribing of controlled substances.

Why does the Prescriber have to accept the Medical Coordinator's access?

The WI ePDMP is a statewide database that does not contain an indication of which prescriber's dispensings are attributed to which specific health system. Requiring prescriber approval prevents the Medical Coordinator users from viewing metrics for prescribers they do not direct or supervise and therefore makes the employer's use of the Medical Coordinator role more transparent to the prescriber.

How do I send a new request to a prescriber who denied my first request?

If a prescriber has a status of Denied, remove them from your Prescriber List by clicking Remove, then add them back to your Prescriber List using Add Prescriber by DEA Number. This will add them back to your Prescriber List with a status of Pending and generate a new request to the prescriber to establish you as their Medical Coordinator.

What does it mean if a prescriber's status is Not Registered?

This means that the DEA number entered on your Prescriber List could not be associated with an active WI ePDMP account. For prescribers with this status, first confirm there are no errors in the DEA number entered. If the DEA number is accurate, check with the prescriber to determine if a different DEA number was used to register for the WI ePDMP, if they are using an alternative workflow for complying with the requirements to use the WI ePDMP or if a WI ePDMP account as created for the prescriber but the prescriber never completed the step to activate the account.

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What if my prescriber has multiple DEA numbers?

You will need to provide the DEA number associated with the prescriber's WI ePDMP account to initiate the request to be their Medical Coordinator. The dispensing data in the WI ePDMP is determined by the state where the dispensing occurred and the prescriber DEA number provided by the pharmacy, not the location of the DEA number. The Prescribing Practice Metrics data will combine all DEA numbers associated with the prescriber based on the Wisconsin dispensings.

Why don't any of my prescribers have an estimated PDMP usage of 100% if it is a requirement to use the WI ePDMP?

PDMP Usage is a basic calculation for the past 12 months of the number of the prescriber's controlled substance dispensings divided by the number of PDMP patient queries, including queries completed by a delegate of the prescriber. It does not take into consideration delegate queries associated with a different prescriber or other alternative workflows. Prescription orders for a 3-day supply or less are excluded from the PDMP usage calculation, but the calculation cannot capture all exceptions of WI ePDMP usage (defined by Wis. Stat <u>961.385(2)(cs)2</u>) nor scenarios such as multiple dispensings, refills or alternative workflows for WI ePDMP patient queries.

The Concerning Patient History Alerts don't seem consistent with the opioid prescribing of my prescribers. What is the explanation for that?

Law Enforcement Alert and Concerning Patient History Alerts summarize patient level information to assist prescribers with an overview of their controlled substance patient population. Concerning Patient History Alerts are data driven alerts that reflect all dispensing to the patient and are not specific/limited to the individual prescriber's dispensings to the patient.

Can I retrieve Prescribing Practice Metrics for different time period?

At this time Prescribing Practice Metrics can only be provided to prescribers and medical coordinators based on the rolling 100 day time period.